



Entered on Docket
April 02, 2007

Hon. Linda B. Riegle
United States Bankruptcy Judge

Annette W. Jarvis, Utah Bar No. 1649
Steven C. Strong, Utah Bar No. 6340
RAY QUINNEY & NEBEKER P.C.
36 South State Street, Suite 1400
P.O. Box 45385
Salt Lake City, Utah 84145-0385
Telephone: (801) 532-1500
Facsimile: (801) 532-7543
Email: ajarvis@rqn.com

Lenard E. Schwartzer, NV Bar No. 0399
Jeanette E. McPherson, NV Bar No. 5423
SCHWARTZER & MCPHERSON LAW FIRM
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
Telephone: (702) 228-7590
Facsimile: (702) 892-0122
E-Mail: bkfilings@s-mlaw.com

12 Attorneys for Debtors and Debtors-in-Possession

13 **UNITED STATES BANKRUPTCY COURT**
14 **DISTRICT OF NEVADA**

15 In re:

16 USA COMMERCIAL MORTGAGE COMPANY,
17 Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR

18 In re:

19 USA CAPITAL REALTY ADVISORS, LLC,
20 Debtor.

Chapter 11

21 In re:

22 USA CAPITAL DIVERSIFIED TRUST DEED
23 FUND, LLC,
24 Debtor.

Jointly Administered Under
Case No. BK-S-06-10725 LBR

25 In re:

26 USA CAPITAL FIRST TRUST DEED FUND, LLC,
27 Debtor.

**ORDER GRANTING SUPPLEMENT
TO CONTINUED EMPLOYMENT
AND RETENTION OF DEBTORS'
PROFESSIONALS PURSUANT TO
INTERIM ORDER**

28 Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Securities, LLC
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC

Date: January 31, 2007
Time: 9:30 a.m.

1 The matter before the Court is the “Supplement to Continued Employment and Retention
 2 of Debtors’ Professionals Pursuant to Interim Orders” that was filed by the Debtors on January 25,
 3 2007 [Docket No. 2567] (“Supplemental Request”). In the Supplemental Request, the Debtors
 4 seek an order authorizing an extension of the employment of the Debtors’ professionals as set
 5 forth therein and in the documents referenced therein, including: Debtors’ Motion for Order
 6 Authorizing (I) the Employment and Retention of Mesirow Financial Interim Management, LLC
 7 as Crisis Managers for the Debtors, and (II) the Designation of Thomas J. Allison of Mesirow
 8 Financial Interim Management, LLC as Chief Restructuring Officer for the Debtors and the
 9 Employment of Certain Temporary Employees [Docket No. 6]; Application by Debtors and
 10 Debtors-in-Possession for Authorization to Retain and Employ Schwartz & McPherson Law
 11 Firm as Counsel Under General Retainer [Docket No. 21]; and Application to Employ Ray
 12 Quinney & Nebeker PC as Counsel for the Debtors [Docket No. 23] (collectively, the
 13 “Applications”). No objection to the Supplemental Request has been filed.

14 A hearing on the Supplemental Request was held on January 31, 2007. Annette W. Jarvis
 15 of Ray Quinney & Nebeker P.C. and Jeanette E. McPherson of Schwartz & McPherson Law
 16 Firm appeared on behalf of the Debtors. Other appearances were made on the record. The Court
 17 has considered the Supplemental Request and documents incorporated therein, including the
 18 Applications and all previous orders authorizing the Debtors’ professionals’ employment entered
 19 by the Court, the applicable law, and the representations of counsel at the hearing, and for good
 20 cause appearing

21 It is HEREBY ORDERED that the Debtors’ Supplemental Request is GRANTED.

22 Submitted by:

23 RAY QUINNEY & NEBEKER P.C. and
 24 SCHWARTZER & MCPHERSON LAW FIRM

25 By: /s/ Jeanette E. McPherson
 26 JEANETTE E. MCPHERSON, ESQ.
 27 *Attorneys for Debtor and Debtor-In-Possession*

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1 **ORDER GRANTING SUPPLEMENT TO CONTINUED EMPLOYMENT AND**
2 **RETENTION OF DEBTORS' PROFESSIONALS PURSUANT TO INTERIM ORDER**

3 No opposition:
4 LEWIS AND ROCA, LLP

No opposition:
STUTMAN TREISTER & GLATT, P.C. and
SHEA & CARLYON, LTD.

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6 By: /s/ Susan M. Freeman
SUSAN M. FREEMAN, ESQ.
7 ROB CHARLES, ESQ.
8 *Counsel for the Official Committee of*
Unsecured Creditors of USA Commercial
9 *Mortgage Company*

10
11 By: /s/ Eve Karasik
EVE KARASIK, ESQ.
12 CHRISTINE PAJAK, ESQ.
13 CANDACE C. CARLYON, ESQ.
14 *Counsel for the Official Committee of*
Equity Security Holders of USA Capital
15 *First Trust Deed Fund LLC*

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